



Press Release

MISITANO & STRACUZZI S.P.A.: THE ORDINARY SHAREHOLDERS' MEETING APPROVES THE FINANCIAL STATEMENTS AS OF DECEMBER 31, 2024 AND THE DISTRIBUTION TO SHAREHOLDERS OF A DIVIDEND OF 0.1131 EURO PER SHARE

Messina (ME), Italy – 29th April, 2025 – **Misitano & Stracuzzi S.p.A.**, one of the main Italian business to business (B2B) operator active at international level in the creation, production and marketing of citrus essential oils mainly of natural origin and to a lesser extent in the production of citrus juice ("**M&S** or the **"Company"**"), listed on the Euronext Growth Milan market, announces that today the Ordinary Shareholders' Meeting convened in ordinary session, on first call, and approved all the items on the agenda."

The Shareholders' Meeting approved the financial statements as of December 31, 2024, which report a **net profit of Euro 8,919,806**, and the distribution of a **dividend of Euro 0.1131 per ordinary share**, for a total amount of Euro 3,399,786. The difference between the net profit and the distributed dividends, amounting to Euro 47,766, will be allocated to the legal reserve, and Euro 5,472,254 will be carried forward to retained earnings.

The dividend will be paid on July 9, 2025, with the ex-dividend date set for July 7, 2025, and the record date for entitlement to payment on July 8, 2025

The Shareholders' Meeting also acknowledged the **consolidated financial statements of the Group as of December 31, 2024**, which highlight the following key financial data:

- Revenue: Euro 72.8 million (+23.4% compared to 2023);
- EBITDA: Euro 15.6 million (+19.7%), exceeding the target for "PAS Shares" (3,600,000 shares, which will be fully converted into ordinary shares);
- EBIT: Euro 13.9 million (+22.0% vs. FY 2023);
- Net profit: Euro 8.9 million (+26.0% compared to 2023).

The reports, the financial statements, and the sub-consolidated financial statements as of December 31, 2024, are available on the Company's website at www.misitanoestracuzzi.com, in the 'Investor Relations' section, as well as on the website www.borsaitaliana.com, in the 'Shares/Documents' section.

The summary of the voting results and the minutes of the Shareholders' Meeting will be made available to the public in accordance with the applicable regulations and will be accessible on the Company's website at www.misitanoestracuzzi.com, in the 'Corporate Governance/Shareholders' Meetings' section, as well as on the website www.borsaitaliana.com, in the 'Shares/Documents' section.

This press release is also available in the 'Investor Relations' section of the website."

It is hereby noted that the Company uses the 1INFO system, managed by Computershare, for the dissemination of regulated information.



Misitano & Stracuzzi S.p.a.
Citrus Products
Via Ghibellina, 64 – 98122 Messina (Italy)

Share capital € 1.277.550,00 fully paid up
Messina Business Register
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ABOUT MISITANO & STRACUZZI

The Misitano & Stracuzzi Group is one of the main Italian one of the main Italian business to business (B2B) operator active at international level in the creation, production and marketing of citrus essential oils mainly of natural origin and to a lesser extent in the production of citrus juice. The Company purchases citrus essential oils worldwide and produces proprietary solutions tailored to each individual customer's needs. The citrus essential oils are highly appreciated at the international level and are applied in a variety of fields, including food and drink, perfumes and fragrances, cosmetics and aromatherapy.

The products made by the M&S Group are mainly intended for international customers, including large producers of flavours and fragrances and sometimes directly for producers active in food and beverage, personal and home care, aromatherapy, perfumery, cosmetics and pharma.

Today the Company can use two plants based in Sicily, respectively the Furci Siculo (Me) plant and in S. Teresa di Riva (Me), supported by various warehouses located in Italy, Northern Europe and on the west coast of the United States as well as by a dense and structured sales network spread throughout the world also made up of agents who support the relationship with the Group's customers. In December 2016, Misitano & Stracuzzi USA Corp. was established, a company incorporated under US law, wholly owned by Misitano & Stracuzzi S.p.A. M&S USA carries out distribution activities of essential oils and aromatic essences in the United States. The strategic position assumed by the subsidiary represents a key factor in the development of the Group's business.

The Company is listed on the Euronext Growth Milan market, organized and managed by Borsa Italiana S.p.A., since 29th July 2024 (ISIN code IT0005603078, ticker MS).

For further information

Investor Relations

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